



**NEW PATIENT INTAKE/MEDICAL HISTORY FORM**

Name: (First) \_\_\_\_\_ (Last) \_\_\_\_\_ (MI) \_\_\_\_\_  
Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date of Visit: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Phone: (Home/Cell) \_\_\_\_\_ (Work) \_\_\_\_\_ Gender: M / F  
Referred By: \_\_\_\_\_

Home address: \_\_\_\_\_

Insurance information:

Name: \_\_\_\_\_ Plan name/type: \_\_\_\_\_

Insurance ID: \_\_\_\_\_ Group ID: \_\_\_\_\_

Effective from: \_\_\_\_\_ Relation to insured: \_\_\_\_\_

How does your weight affect your life and health? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Preferred pharmacy:

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Pharmacy phone number: \_\_\_\_\_

**Weight History**

When did you become overweight?

- Childhood
- Teens
- Adulthood
- Pregnancy
- Menopause

Did you ever gain more than 20 pounds in less than 3 months? Y / N If so, how long ago? \_\_\_\_\_

As best you can remember, how much did you weigh one year ago? \_\_\_\_\_

Five years ago? \_\_\_\_\_ 10 years ago? \_\_\_\_\_

Triggers for your weight gain (check all that apply):

- Stress
- Marriage
- Divorce
- Illness
- Medication abuse
- Travel
- Injury
- Nightshift work
- Insomnia
- Quitting (circle all that apply): Smoking / Alcohol / Drugs

Previous weight-loss programs (check all that apply):

- Weight Watchers
- Nutrisystem
- Jenny Craig
- LA Weight Loss
- Atkins
- South Beach
- Zone diet
- Medifast
- Dash diet
- Paleo diet
- HCG diet
- Mediterranean diet
- Ornish diet
- Other: \_\_\_\_\_

What was your maximum weight loss? \_\_\_\_\_

What are your greatest challenges with dieting? \_\_\_\_\_  
\_\_\_\_\_

Have you ever taken medication to lose weight? (check all that apply):

- Phentermine (Adipex)     Meridia     Xenecal/Alli     Phen/Fen  
 Phendimetrazine (Bontril)     Topamax     Saxenda     Diethylpropion  
 Bupropion (Wellbutrin)     Belviq     Qsymia     Contrave

Other: \_\_\_\_\_

What worked? \_\_\_\_\_

What didn't work? \_\_\_\_\_

Why or why not? \_\_\_\_\_

### **Nutritional History**

How often do you eat breakfast? \_\_\_\_\_ days per week at \_\_\_\_\_ : \_\_\_\_\_ a.m.

Number of times you eat per day: \_\_\_\_\_

Do you get up at night to eat? Y / N    If so, how often? \_\_\_\_\_ times

Daily servings of: Vegetables \_\_\_\_\_ Fruits \_\_\_\_\_ Meat \_\_\_\_\_ Dairy \_\_\_\_\_

Sweet beverages (check all that apply):

- Soda     Juice     Sweet tea     Coffee/tea    If so, how many times per day? \_\_\_\_\_

Number of times per week you eat fast food: Breakfast \_\_\_\_\_ Lunch \_\_\_\_\_ Dinner \_\_\_\_\_

Eating triggers (check all that apply):

- Stress     Boredom     Anger     Seeking Reward     Parties     Eating Out  
 Fast Food     Other: \_\_\_\_\_

Food cravings:

- Sugar     Chocolate     Starches     Salty     High Fat     Large Portions

Favorite foods: \_\_\_\_\_

### **Medical History**

Exercise type: \_\_\_\_\_

Duration: \_\_\_\_\_ hours \_\_\_\_\_ minutes    Number of times per week: \_\_\_\_\_

What prevents you from exercising? \_\_\_\_\_

How many hours do you sleep per night? \_\_\_\_\_    How times do you get up during the night? \_\_\_\_\_

Do you feel rested in the morning? \_\_\_\_\_

Past medical history (check all that apply):

- Heart attack     Angina     Gall bladder stones     Sleep apnea  
 High blood pressure     Stroke     Indigestion/reflux arthritis     Thyroid  
 High cholesterol     Diabetes     Celiac disease     Anxiety  
 High triglycerides     Gout     Pancreatitis     Depression  
 Infertility     Polycystic Ovarian Syndrome

Cancer (type/s): \_\_\_\_\_

Have you ever be diagnosed with an eating disorder? Y / N    If yes, which one? \_\_\_\_\_

Past surgical history (check all that apply):

- Gastric bypass     Gastric banding     Gastric sleeve     Gall bladder     Heart bypass  
 Hysterectomy     Other: \_\_\_\_\_

Medications and dosing:

---

Allergies:

(Medications) \_\_\_\_\_

(Food) \_\_\_\_\_

### **Social History**

Smoking:  Never  Current smoker (\_\_\_\_packs/day)  Past smoker (quit\_\_\_\_years ago)

Alcohol:  Never  Occasional  Regularly (\_\_\_\_drinks per day)

Prior treatment for alcoholism? Y / N

Drugs:  Never  Current  Past  Type of drugs: \_\_\_\_\_

Marijuana:  Never  Current user (\_\_\_\_times/day)

### **Family History**

Obesity (check all that apply):  Mother  Father  Sister  Brother

Daughter  Son

Diabetes (check all that apply):  Mother  Father  Sister  Brother

Daughter  Son

Other (check all that apply):  High blood pressure  Heart disease  High cholesterol

High triglycerides  Stroke  Thyroid problems  Anxiety  Depression

Bipolar disorder  Alcoholism  Cancer (type/s): \_\_\_\_\_

Other: \_\_\_\_\_

### **Gynecologic History**

Age periods started? \_\_\_\_\_ Age periods ended \_\_\_\_\_

Periods are: Regular / Irregular Heavy / Normal / Light

Number of pregnancies: \_\_\_\_\_ Number of children: \_\_\_\_\_

Age of first pregnancy: \_\_\_\_\_ Age of last pregnancy: \_\_\_\_\_

### **System Review**

(Check all that apply)

Recent weight loss more than 10 pounds

Recent weight gain more than 10 pounds

Acne

Skin rash

Cough

Snoring

Shortness of breath

Chest pain

Difficulty breathing when flat

Fainting/Blacking out

Palpitations

Swelling ankles/extremities

Abdominal pain

Bloating

Constipation

Diarrhea

Food intolerance

Dysphagia/difficulty swallowing

Indigestion

Nausea/vomiting

Increased appetite

Decreased appetite

Heartburn

Gas and bloating

Urinary frequency/urgency

Slow urine flow

Nighttime urination

Loss of urine control

Blood in stools

Back pain (upper)

Back pain (lower)

Joint pain

Muscle aches/pain

Dizziness

Headaches

- Seizures
- Depression
- Inability to concentrate
- Loss of interest
- Hair changes
- Fatigue/tiredness

- Weakness/low energy
- Insomnia
- Mood changes
- Cold intolerance
- Heat intolerance

- Anxiety
- Memory loss
- Nervousness
- Excessive sweating
- Blood clots

**(Men only)**

- Difficulty with erections
- Loss of interest in sex
- Low testosterone

**(Women only)**

- Absence of periods
- Hot flashes
- Change in bladder habits
- Abnormal/excessive menstruation
- Facial hair
- Loss of interest in sex
- Difficulty getting pregnant

Comments: \_\_\_\_\_